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FLASH UPDATE 1 DECEMBER 2021

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Dear <<First Name>> <<Last Name>>>,

Welcome to our 22nd Flash Update of 2021. Another update, this time with some worrisome news. Omicron, another setback for our industry, causing panic and hastily imposed restrictions all over the world. We see different scenarios. The favourable scenario could see the new travel restrictions removed within a month; the Christmas travel flows would be impacted but the New Year bookings, also for summer should be OK. The unfavourable scenario could knock our industry back a year in terms of travel volumes. This will have a severe impact on cash flow, balance sheets and profitability. Until today our view is that of the WHO: "The WHO has warned against countries hastily imposing travel curbs, saying they should look to a 'risk-based and scientific approach'". Let's wait for that outcome.

We appeal also on the Dutch government to do what's necessary based on this view of the WHO.

As you might have read in various media (enclosed

Markets) against the irresponsible increase of Airport Charges by Schiphol of cumulative 37% over the next three years. Many others followed our example by filing similar complaints at the ACM. The ACM has until December 26th to determine which charges will be deferred and these charges will not come into effect on April 1st, 2022. End of February the ACM has to determine whether charges and conditions are in conflict with the Aviation Act or not.

We are happy so many members were interested to attend our Webinar last November 25th where we, together with the IATA experts, shared the latest developments on our complaints at the ACM, the LVNL charges and the slot issue.

It showed your interest and concern; we are only able to do this with your support.

It's due to our members and the membership fees you pay that we are able to defend your interests!

Take care and we will issue one more Flash Update before the holidays, hopefully with some positive news!

Marnix H Fruitema
Chairman BARIN

P.S. Most of the time we add an "Interesting to read" section to our Flash Updates. Also this time we have some fascinating articles to share! I highly recommend to read them.



Webinar on Fit-for-55 scheduled for 21 January 2022

Mark your calendars: on Friday afternoon **21st January 2022**, BARIN will once again organize a

green deal launched by European Commission Vice President Frans Timmermans. We are very happy to conform that Mr Timmermans' Chief of Cabinet, **Mr. Diederik Samson** will be our guest in this webinar where we will set the scene for our aviation sector in transition. Not only will we talk about aviation but also on the wider scope of mobility and the climate goals ahead of us. More names will be announced soon and the formal invitation will be sent in due course.

Please [click here](#) for more information on Fit-for-55.



Complaints towards Schiphol charge increase submitted at ACM by various parties

As in our introduction, various parties have submitted their complaints at ACM to raise their objections on the proposed airport charges increase of Amsterdam Airport Schiphol.

Please [click here](#) to download the article of the Financieel Dagblad (in Dutch) given an overview of the latest developments.



SAF Focus for UK

Again coming out of the Airlines UK Event, the UK government wants the country to take a global lead in the development of the sustainable aviation fuels (SAF) that are crucial to overcoming the airline industry's environmental challenges. UK aviation minister Robert Courts said the UK wishes to create a "world-leading SAF industry", supported by a recently announced government injection of £180

issue”, with the UK believing that ICAO should play a “key role” in creating the framework and guidance for all countries to follow. With that aim in mind, the UK is leading the newly created International Aviation Climate Ambition Coalition, which was established at COP26 and represents around 40% of global aviation emissions, Courts notes. Taking the lead on creating a sustainable aviation industry is a “massive opportunity for the UK”, Courts concludes. Virgin’s Shai Weiss said the oil majors need to do more regarding the ramping up of the sustainable aviation fuel (SAF) industry, saying “the aviation industry alone cannot be responsible for the development of sustainable aviation fuels”. While airlines are unavoidably the “poster child” when it comes to public perception of who needs to do more on sustainability, the challenge is “not just multi-generational, it’s a multi-party issue”, he states. BARIN suggests that the Dutch Government earmarks the proceeds of the Dutch ticket tax for enhanced production of SAF as well.

Interesting to read

- Please [click here](#) to download the article of HSBC “Vaccine Effectiveness is Key”
Please [click here](#) to download the article of HSBC “Thinking in Scenarios”
Please [click here](#) to download the article of ATAG on “COP26-Aviation Report”
Please [click here](#) for an interesting McKinsey feature on eVTOL’s



IATA Updates

- Please [click here](#) to download the IATA publication “Ground Handling Priorities Post Pandemic”

Mobility”

- Please [click here](#) to download the IATA publication “Twelve Month European COVID Certificate Useful”
- Please [click here](#) to access IATA’s European region Blog

About BARIN

BARIN is the industry association for airlines undertaking business in The Netherlands.

BARIN Member Airlines are represented by the most senior executives representing their companies in The Netherlands in the case of foreign based airlines, and hold senior executive management positions in the case of the Dutch-home-based airlines.

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